Making a difference close to home
Community Foundation of Tompkins County

Stock Transfer Gift Procedures

- Donor should contact their brokerage company. Transfer of stock to the Foundation should be made through:

  M&T Brokerage, Attention Vincent Mazzarella
  DTC#0227
  Account#01D-035807

  (Note: Vincent Mazzarella's phone number is 607-274-8910 or 800-724-5445)

- If the donor is contacting their brokerage company by letter, it should read:

  I would like to donate the following stock certificates __(name of stock and shares)__
  To the Community Foundation of Tompkins County.

  I relinquish all rights, privileges and dividends on this stock..

  The proceeds of this stock should be credited to the _____ Fund at the Community Foundation.

Any questions may be directed to Wendy Bakal, Community Foundation of Tompkins County 607-272-9333 or info@communityfoundationoftc.org